

March 10, 2021

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| <b>National Stock Exchange of India Limited</b><br>Exchange Plaza, C-1, Block – G<br>Bandra Kurla Complex,<br>Bandra (East),<br>Mumbai – 400 051<br><br><b>Symbol: MAXHEALTH</b> | <b>BSE Limited</b><br>Corporate Relationship Deptt.<br>PJ Towers, 25 <sup>th</sup> Floor, Dalal Street,<br>Mumbai – 400 001<br><br><b>Scrip Code: 543220</b> |
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**Sub: Allotment of equity shares of face value of INR 10 each (“Equity Shares”) by Max Healthcare Institute Limited (the “Company”) to qualified institutional buyers under Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”) and applicable provisions of the Companies Act, 2013 and the rules framed thereunder, each as amended (the “Issue”)**

Dear Sir / Ma’am,

Please note that the QIP Issue Committee of Board of Directors of the Company has, today, *i.e.*, March 10, 2021, passed the resolution approving the allotment of 6,14,12,482 (Six Crores Fourteen Lacs Twelve Thousand Four Hundred Eighty Two) Equity Shares of face value INR 10 each to eligible qualified institutional buyers at an issue price of INR195.40 per Equity Share, *i.e.*, at a premium of INR185.40per Equity Share, aggregating to INR 1199,99,98,982.80 (Indian Rupees Eleven Hundred Ninety Nine Crores Ninety Nine Lacs Ninety Eighty Thousand Nine Hundred Eighty Two and Eighty Paisa), pursuant to the Issue.

The Issue opened on March 4, 2021 and closed on March 9, 2021 and the same was intimated to you through our letters dated March 4, 2021and March 9, 2021 respectively.

Pursuant to the allotment of Equity Shares in terms of the Issue, the paid-up equity share capital of the Company stands increased from INR904,53,25,240 (Indian Rupees Nine Hundred Four Crores Fifty Three Lacs Twenty Five Thousand Two Hundred Forty) consisting of 90,45,32,524 (Ninety Crore Forty Five Lacs Thirty Two



Thousand Five Hundred Twenty Four) Equity Shares to INR965,94,50,060(Indian Rupees Nine Hundred Sixty Five Crores Ninety Four Lacs Fifty Thousand Sixty) consisting of 96,59,45,006(Ninety Six Crores Fifty Nine Lacs Forty Five Thousand Six) Equity Shares.

Further, find attached herewith the list of allottees who have been allotted more than five percent (5%) of the Equity Shares offered in the Issue, marked as **Annexure A**.

Kindly take the same on record.

Thanking you  
For **Max Healthcare Institute Limited**

A handwritten signature in blue ink, which appears to read "Ruchi Mahajan", is written over a circular blue stamp. The stamp contains the text "MAX HEALTHCARE INSTITUTE LIMITED" around the perimeter and a small star in the center.

**Ruchi Mahajan**  
**Company Secretary & Compliance Officer**

**Encl: As Above**

## **ANNEXURE A**

### **List of the allottees who have been allotted Equity Shares equal to or more than 5% of the Issue size**

| <b>S. No.</b> | <b>Name of the Allottees</b>   | <b>No. of Equity Shares Allotted</b> | <b>% of total Equity Shares offered in the Issue</b> |
|---------------|--|--------------------------------------|--|
| 1             | SBI Focused Equity Fund  | 1,02,35,414                          | 16.7%  |
| 2             | HDFC Trustee Company Limited-HDFC Flexi Cap Fund                                       | 88,66,427                            | 14.4%  |
| 3             | HDFC Trustee Company Ltd - A/C HDFC Mid-Cap opportunities Fund                         | 64,73,899                            | 10.5%  |
| 4             | BNP Paribas Arbitrage - ODI  | 46,67,349                            | 7.6%   |
| 5             | The Nomura Trust and Banking Co., Ltd as the trustee of Nomura India Stock Mother Fund | 43,75,639                            | 7.1%   |
| 6             | Polar Capital Funds PLC - Healthcare Opportunities Fund                                | 41,50,284                            | 6.8%   |
| 7             | Veritas Funds PLC on behalf of Veritas Asian Fund                                      | 34,33,981                            | 5.6%   |
| <b>Total</b>  |  | <b>4,22,02,993</b>                   |  |

For **Max Healthcare Institute Limited**



**Ruchi Mahajan**  
**Company Secretary & Compliance Officer**