

March 9, 2021

National Stock Exchange of India Limited Exchange Plaza, C-1, Block – G Bandra Kurla Complex, Bandra (East), Mumbai – 400 051 Symbol: MAXHEALTH	BSE Limited Corporate Relationship Deptt. PJ Towers, 25 th Floor, Dalal Street, Mumbai – 400 001 Scrip Code: 543220
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Sub: Qualified institutions placement of equity shares of face value of INR 10 each (“Equity Shares”) by Max Healthcare Institute Limited (the “Company”) under Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”) and applicable provisions of the Companies Act, 2013 and the rules framed thereunder, each as amended (the “Issue”)

Dear Sir / Ma’am,

Further to our letter dated March 4, 2021, intimating you about the resolution passed by the QIP Issue Committee of Board of Directors (the “**QIP Issue Committee**”) in respect of the Issue, we wish to inform you that the QIP Issue Committee has, today, *i.e.*, March 9, 2021, *inter alia*, passed the following resolutions:

- Approved and declared the closure of the Issue today, *i.e.*, March 9, 2021;
- Determined and approved an issue price of INR 195.40 per Equity Share (including a premium of INR 185.40 per Equity Share of face value INR 10 each), w.r.t the allotment to be made to the eligible qualified institutional buyers in the Issue;
- Approved and finalized the confirmation of allocation note to be sent to the eligible qualified institutional buyers, intimating them of allocation of Equity Shares pursuant to the Issue.

Kindly take the same on record and it may be treated as compliance under applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you

For **Max Healthcare Institute Limited**



Ruchi Mahajan
Company Secretary & Compliance Officer

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