

April 24, 2023

Listing Department,

National Stock Exchange of India Limited
Exchange Plaza, Plot C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai – 400 051

Listing Department, **BSE Limited**Phiroze Jeejeebhoy Towers,

Dalal Street,

Mumbai – 400 001

Symbol: MAXHEALTH Scrip Code: <u>543220</u>

Sub.: Initial Disclosure to be made by an entity identified as a Large Corporate

Ref.: Chapter XII of SEBI Operational Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 - Fund raising by issuance of debt securities by large corporate

Dear Sir / Madam,

Please find enclosed herewith Initial Disclosure to be made by an entity identified as a Large Corporate.

This disclosure will also be hosted on the Company's website viz. www.maxhealthcare.in.

Kindly take the same on your record.

Thanking you

Yours truly,

For Max Healthcare Institute Limited

Dhiraj Aroraa SVP - Company Secretary and Compliance Officer

Encl.: As above



Annexure

Initial Disclosure to be made by an entity identified as a Large Corporate

| Sr. No. | Particulars | Details |
|---------|--|--|
| 1. | Name of the company | Max Healthcare Institute Limited |
| 2. | CIN | L72200MH2001PLC322854 |
| 3. | Outstanding borrowing of the Company as on March 31, 2023 (in Rupees crore) | ₹ 277.43 Crores* approx. |
| 4. | Highest Credit Rating during the previous FY along with name of the Credit Rating Agency | AA; Stable (Double A; Outlook: Stable) for long term bank facilities Care Ratings Limited |
| 5. | Name of Stock Exchange in which the fine shall be paid, in case of shortfall in the required borrowing under the framework | National Stock Exchange of India Limited |

^{*} Outstanding borrowings of the Company as on March 31, 2023 excludes long term & short term lease liabilities amounting to ₹ 81.11 Crores approx. Also, the abovementioned amounts are provisional and unaudited.

We confirm that we are a Large Corporate as per the applicability criteria given under the Chapter XII of SEBI Operational circular dated August 10, 2021.

For Max Healthcare Institute Limited

Yogesh Kumar Sareen Senior Director and Chief Financial Officer

Ph. No.: +91-124-6207777

Email: investors@maxhealthcare.com

Date: April 24, 2023

Dhiraj Aroraa SVP - Company Secretary and Compliance Officer

Ph. No.: +91-124-6207777

Email: secretarial@maxhealthcare.com

Date: April 24, 2023